

EXHIBIT B2

1 IN THE UNITED STATES BANKRUPTCY COURT
2 FOR THE SOUTHERN DISTRICT OF TEXAS
3 HOUSTON DIVISION

4 IN RE: § CASE NO. 20-33948-11
5 §
6 FIELDWOOD ENERGY LLC, § HOUSTON, TEXAS
7 ET AL, § FRIDAY,
8 § APRIL 9, 2021
9 DEBTORS. § 1:59 P.M. TO 2:42 P.M.

10 MOTION HEARING (VIA ZOOM)

11 BEFORE THE HONORABLE MARVIN ISGUR
12 UNITED STATES BANKRUPTCY JUDGE

13 APPEARANCES: SEE NEXT PAGE
14 (RECORDED VIA COURTSPEAK; NO LOG NOTES)

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(Please also see Electronic Appearances.)

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WITNESS: Direct Cross Redirect Recross

None

EXHIBITS: Marked Offered Received

Declaration at ECF No. 1225-3 14*

Declaration at ECF No. 1225-8 14*

*Admitted solely for the purpose of considering the motions

1 that the value is informed by this. I mean, Mr. Hansen is
2 perform -- has performed a valuation, we have a credit bid.
3 He's going to be -- you know, we're providing the expert
4 report. All of that information is going in there.

5 There's no -- there's nothing in this that is the
6 basis for his valuation. This was done as a historical --
7 you know, we did this -- you know, it was historical and it
8 has nothing to do other than allowing a competitor -- an
9 express competitor who prob -- you know, and again, it's
10 probably for another day, but the Court already heard, you
11 know, a long night of testimony on this and it's just an
12 effort for them to get this information, which has nothing
13 to do with the abandoned property, this has nothing to do
14 with the valuation of Newco, it has nothing to do with
15 any item that could possibly, Your Honor, be at issue in
16 confirmation, other than an effort by a competitor to get
17 information from us with respect to a well which we're going
18 to have a dispute on the basis of, you know, the reasons why
19 they took the actions that they took, Your Honor.

20 So I'm happy to -- I'm happy to wait until they
21 file something, and we'll address it at that time on an
22 evidentiary basis.

23 MR. SCHAIBLE: Your Honor, this is Damian
24 Schaible. May I be heard briefly?

25 THE COURT: Of course.

1 MR. PEREZ: Thank you, Your Honor.

2 MS. GUFFY: Thank you, Your Honor.

3 MR. DUEWALL: Thank you, Your Honor.

4 THE COURT: We are in adjournment. You all have a
5 good weekend. Stay safe.

6 MR. PEREZ: Okay.

7 (Proceedings adjourned at 2:42 p.m.)

8 * * * * *

9 I certify that the foregoing is a correct
10 transcript to the best of my ability due to the condition of
11 the electronic sound recording of the ZOOM/telephonic
12 proceedings in the above-entitled matter.

13 /S/ MARY D. HENRY

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